



Become a Candidate Member with CFA Society Boston

Complimentary while you remain eligible

About CFA Society Boston

CFA Society Boston is a leading hub for investment professionals dedicated to advancing ethics, education, and excellence in the financial industry. Our mission is to uphold the highest ethical standards and foster professional growth within the investment community. We envision a diverse network of professionals driving positive impact through informed and ethical financial decisions. Are you currently registered for a CFA exam? Jumpstart your member journey for free while you remain eligible.

Learn & Lead

- ◆ Build your network with candidates and industry pros
- ◆ Join exclusive events – virtual & in-person
- ◆ Access discounted registration for top CFA programs
- ◆ Engage in live discussions on our Connect platform

Connect & Grow

- ◆ Enroll in our Mentor Match Program for leadership growth
- ◆ Volunteer for committees and task forces
- ◆ Gain hands-on experience through micro-opportunities
- ◆ Access on-demand learning, programs, and our digital member directory through our new mobile app

Eligibility & Requirements

- Currently enrolled for the CFA® Exam (Level I, II or III) – you'll need your CFA Institute ID number to confirm.
- Complete the Candidate Membership Application and submit your current resume. Secure a sponsorship form from a Member of CFA Institute or CFA Society Boston or your work supervisor

Questions? Contact us!

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www.cfaboston.org
101 Federal Street, Suite 502, Boston MA, 02110

Apply Today!

Scan the QR code
or visit: www.cfaboston.org → Get Involved → Membership → Candidate Membership

Fill out the application, upload your resume, and provide sponsor info

Applications are reviewed monthly by the Board of Directors. Accepted candidates will receive a welcome email with exclusive member login information.

